information ecosystems for well-being:

new tools, new connections, new identities

Information creates the flows in our ecosystems of well-being. It connects medical practice, public health, and the private rituals of daily life in a thickly layered environment of personal choice and constraints. Out of these flows, we form the narratives that resolve medical mysteries, inspire healthy behaviors, and even give meaning to our lives.

But information flows can also overwhelm. They can flood our ecosystems with noise that undermines our well-being. And over the next decade, new technologies, proffered by new players, will open the flood gates. Biosensors, swarms of drones, Internet-connected appliances, and even retail transactions will generate unprecedented flows of data. By 2022, the volume of digital information will scale so rapidly that we may lose the flow. The important stories embedded in our fragmented data may barely inform the reality of our lives.

In freshly disturbed biological ecosystems, pioneer species create nutrients for other organisms. In information ecosystems for well-being, innovators are like these ecological pioneers. They make data and information more usable as resources to support well-being. They create pathways that reconnect the flows, who reshape the powerful streams of data into actionable resources for health and well-being. They will automate these streams and use them predictively to bring the right story to the right person at the right time. But they will also amplify our human roles and relationships to make us all partners in the project of being well. Ultimately, they will provide high-resolution views of who we are and what it means to be healthy and happy.



124 University Avenue, 2nd Floor Palo Alto, CA 94301 650.854.6322 www.iftf.org



1 VALUING FUTURE HEALTH reframing upstream interventions as investments

Big data will improve understanding of the value of upstream health interventions and reframe them as investments in future health and health capital. This will drive social impact investing as a way to generate a return by funding up-front interventions that lead to later sayings through reduced hospitalizations and improved outcomes.

SHORT-TERM

and environmental

interventions.

MEDIUM-TERM

Health care system Community experiments with Accountable Care organizations will investments in create financing mechanisms for self-organized using future savings to pay for social

financing strategies will be applied to future health and communities will begin to crowdfund their own collective health and well-being

improvements

Clinical and community efforts will converge and

LONG-TERM

create new kinds of networked initiatives to enhance the future health of local communities.

project microfinances healthy food.

2 DISTRIBUTED HEALTH POLICING automating surveillance for participatory public health

A decade of automation, amplification, and vastly increased resolution will create

hotspots of innovation and disruption in our ecologies of well-being. For each of these hotspots, we offer fore-

Powerful automated surveillance tools will become available to consumers, opening new frontiers in policing individual and institutional actions. Citizens will use drones to monitor and maintain healthy environments, while other initiatives will look to increasingly distributed forms of intelligence gathering and policing to anticipate perceived health threats and prevent outbreaks.

Smart phones and other lightweight devices allow citizens to report and map health and public safety hazards in real time.

cost, they will increaseveryday products and environments, allowing individuals and networks to monitor and police local environments for perceived threats to

community health.

As sensors decline in

casts with milestones in the SHORT. MEDIUM, and LONG TERM.

Citizen groups and activists will use drones ingly be integrated into to protect local spaces such as watersheds and to police the environmental health impacts of large-scale institutions



Asthmapolis allows citize to report and map asthma outbreaks using sensors attached to inhalers.

3AWARE AND RESPONSIVE SYSTEMS engineering dynamic clinical information systems

With accountable care influencing how reimbursement is structured, more health care providers will adopt smart, automated systems to notify patients of results and follow up with them. These systems will also integrate data from clinics, pharmacies, and smart devices, helping doctors screen, diagnose, and monitor patient conditions.

Integrating automated alerts into electronic health records will improve patient safety and overall health by seamlessly supporting providers' decision-

making processes.

Though not panaceas. clinical information systems that are transparent, accessible, and responsive will be considered essential building blocks for evidence-based clinical practices.

"smart pills" will monitor bodily functions and transmit data.

4 PERSUASIVE PROFILES personalizing behavior change

Personal and family

Massive data analytics will enable the creation of comprehensive health and well-being profiles of individuals. These profiles will be used in conjunction with real-time identification tools, such as facial recognition technology, to persuade us to make health-related decisions in both medical and retail contexts.

As back-end

Retailers will tailor advertising in the aisle using facial recognition, alienating medical records, some, but earning long-term lovalty with many customers by steering them to healthy goods.

SHORT-TERM

Imminent

rapid developments

health goals will be information systems integrated into streamline data leading to increasingly personalized care initiatives.

sharing, different profiles—including purchase records. medical histories, and well-being goals-will converge, enabling customized and diverse interventions.

regnancy score that can identify pregnant customers during their second trimester.

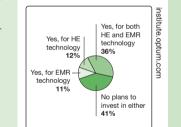
5 DESIGNED INTERFACES making systems data and communications meaningful

As clinical health data leaves file cabinets and mainframe computers and enters the cloud. information designers and data experts will present medical data in a more actionable and meaningful way. Industries with experience maintaining secure and effective interfaces will help us manage health finances and use clinical data to improve health outcomes.

Players from large financial institutions to small start-ups will offer tools for aggregating personal and clinical health information, increasing transparency around cost, quality. and outcomes.

Clear and multisensorv data interfaces will make it possible to organize health data around the person, rather than only the history of procedures and billing codes.

Interested parties will rent. sell. trade. or donate health data in exchange for money, discounted goods or services, or the advancement of medical research.



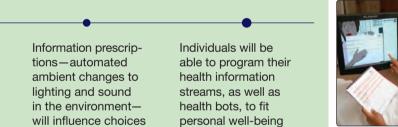
© PROGRAMMABLE SELF-CARE prescribing therapeutic information streams

data—will become a major preoccupation of daily life. New service providers, technologies, and strategies will emerge to help us manage these massive information flows and leverage them for self-care.



Most hospitals plan to invest in cloud-based technology for medical records.

Personal health informatics—the collection, integration, analysis, and control of personally relevant health



and information-

Project RED at Boston engagement preferences. University uses a virtual person to provide health information to patients.

MICROWORK FOR WELL-BEING distributing lightweight health and medical tasks to a flexible workforce

Streams of data

devices will be

integrated with

to give health

of patients.

professionals a

more holistic view

collected by smart

clinical information

Public health and safety agencies, communities, and businesses will leverage mobile technology to distribute small health tasks to people all over the world. Microworkers will contribute to gathering data, caring for the built environment, and assisting with emergency services, elder care, and health care system navigation.

Expanded understandings of the determinants of health will drive the emergence of new kinds of health microwork. New players will offer microwork certifications, licensing, and skills training.

Microwork will succeed as a development strategy in many countries, providing opportunities to paraskilled workers performing tasks, such as X-ray analysis, that can be conducted remotely.

In some countries microwork will transform the employment landscape. with many workers on call for different tasks. In other countries, microwork will remain supplemental.

TaskRabbit certifies

microworkers who bid on small tasks, many health-related

§ QUANTIFIED STORYTELLING artfully communicating health data to lend relevance

As data becomes more abundant and overwhelming, artful storytelling will be increasingly important to well-being. Culturally agile storytellers will find new roles in the health landscape, and public health organizations will rely on artists of all kinds to keep their messages relevant.

The need for reduced costs will lead to a new class of medical paraprofessionals such as health coaches, who provide decision support in non-clinical settings,

such as schools and

churches.

and community health sensemakers, who use storytelling to make complex health data understandable and therapeutic, emerge as a role in the health world.

We'll see personal

create and co-create their own health narratives as a well-being strategy, as well as "storytelling profiles" to keep communication preferences constant across contexts.

Individuals deliberately



Jerry the Bear uses stories to teach children about diabetes management.

§ TIME-TARGETED INTERVENTIONS designing optimized routines and treatments to rebalance minds and bodies

Chronobiology research reveals that we have different optimal times for everything from sleep, work, and exercise to receiving medical treatment. Understanding precise timing will play a key role in health treatment regimens, as well as in optimizing schedules in

schools and workplaces to enhance health and well-being.

We will seek to maximize the benefits of health practices, such as taking medications and eating certain foods, by timing them better.

Animal research leads to the emergence of drugs and clinical treatments that work by altering our internal sense of time.

Organizations will develop strategies to limit negative health impacts on shift workers, nurses, and emergency personnel, reinventing processes to align with biorhythms.

Hormones linked to metabolic timing could lead to new drugs.

10 AFFECTIVE HEALTH SENSING augmenting emotional intelligence through

wearable computing

New ways to sense and convey human emotions by measuring physiological states will transform how we communicate with machines and each other. Ubiquitous biofeedback sensors and displays will enhance empathy and emotional regulation. This capability will inspire novel services to support mental health, collective well-being, and productivity.

Affective health applications will drive innovations across the health care, entertainment, and mobile technology industries and empowering telehealth specialists

health data and raise

self-awareness to

support well-being

We will cooperate and In a world of share affective data and experiences to find better ways to interpret information from our numerous wearable identifying vulnerabilities health-tracking devices. our physical and

in a stress-free, nearly

invisible way.

sustainable, responsive architecture, the buildings we inhabit and the transportation we use will augment emotional health skills.

Affective Health's mobile

app displays people's emotional responses to daily events.

TRACKING MULTISPECIES CONNECTIONS adapting to climate challenges through planetary monitoring

Scientists are exploring how organisms adapt to volatility at macroscopic and microscopic scales. The simulations and high-resolution views of biodiversity they are building will fundamentally reshape global health practices. Multispecies analysis will be used to improve habitats, enhance food safety, and boost human immune responses while nourishing the ecosystem.

Scientists and citizens will learn resilience from studying the behaviors of aquatic and terrestrial plants and animals as they acclimatize to environ-

changes.

will improve as we develop greater public participation in stewarding the value of biodiversity and its role in mental stressors and human health.

Our ecological literacy Insights from other

cultures and species will demonstrate how we can cope with disasters, and make use of seasonal resources flexibly and appropriately, as nomads and migratory animals do.

The Geo-Cosmos exhibit makes multilayered views of the biosphere public and accessible.

12 OPTIMIZING MICROBIAL DIVERSITY stewarding bacterial ecosystems to

support individuals and institutions Research into the human microbiome highlights the critical role bacterial ecosystems play in natural

human well-being and health outcomes. This understanding will drive new methods of managing, rather than eliminating, the bacteria in our bodies, foods, and environments, and conserving antibiotics for where they are needed most.

Efforts to enhance Architects and Just as biodiversity

our bacterial ecosystems will move from probiotic consumer products into traditional medical practice as health-promoting bacteria become a strategic health intervention.

building designers will experiment with designing living systems of bacterial diversity into our physical spaces. much like strategically placed plants.

environmental asset, exposure to microbial diversity will come to be seen as a strategy for building health capital.

has become a strategic

Philips "microbial home aims for ecosystem balance in the home

abundance of data and analytics

Our capacity to generate and parse diverse data from science, sensors, and everyday life expands greatly.

potential | Liquid data enables discoveries across domains for collective well-being

risk | Outdated frameworks and commercial motivations undercut transformative outcomes

embedded environmental sensing

Environmental health concerns and declining fossil fuel use will shape how we innovate information technology and apply it to health.

potential | Lightweight energy powers resilient and ubiquitous sensors and actuators

risk | Disaster and crisis response supersedes prevention as a focus of innovation

proliferation of apps and services

Analytics and embedded intelligence transform raw data into usable information for a flood of applications, services, and contexts.

potential | Tools to analyze personal tracking and diagnostic data are democratized

risk | Surveillance built into the fabric of everyday life undercuts privacy

potential | Just-in-time information infrastructure helps

all sorts of devices blend as costs drop and access increases.

people program mindfulness and design new habits

emergence of intuitive experiences

rise of the internet of things

Personal health gadgets, medical devices, and general-purpose computing in

risk | Business models to support interoperability aren't mature yet

A new, more human Internet emerges, as multi-sensory computer interfaces become commonplace.

potential | Non-textual interfaces help overcome some literacy and accessibility barriers

risk | We'll likely get this wrong many times before we get it right

VALUING FUTURE HEALTH

Reframing upstream interventions as investments

Future Cost of Asthma Treatment Medical costs (millions)

Savings Post-intervention

OPTIMIZING

MICROBIAL

DIVERSITY

Stewarding bacterial

ecosystems to support

individuals and

institutions

The appendix may maintain the gut's

bacterial balance.

scientificamerican.cor

Vater credit microfinancing in rural India rees borrowers to be nore productive

Collective Health proposes

interventions, like projected

the Health Impact bond

savings from preventing

asthma attacks in Fresno.

to finance upstream

technological enablers

Scientists from the National University

of Singapore are breeding fish that

signal water pollutants by changing

color.

nus.edu.sg

DISTRIBUTED HEALTH POLICING

Preferences: Online Over Paper

Much worse

About the same

Better or

over paper.

much bette

Study shows patients prefer

online notification of test results

Automating surveillance for participatory

public health

AT&T offers mobile broadband

service for smart pill bottles.

PERSUASIVE PROFILES

Personalizing behavior change

New behavior change research influences consumer persuasion. duke.edu

Federated online identity is central to some companies'



Percent of

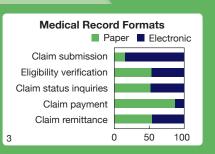
daily choices

shaped by

habit instead of conscious

DESIGNED INTERFACES

Making systems data and communications meaningful



Paper records still dominate, but most hospitals plan to invest in cloud-based technology for medical records

Your Family United Healthca ① Plan Progress

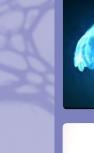
Cakehealth

Cake Health provides an online tool to track health care 16 expenses.

AFFECTIVE

HEALTH SENSING

Augmenting emotional intelligence through wearable computing





Philips Design experiments with ciouning that displays emotional status.

Hobbyist's drone catches polluter

in Texas.

AWARE AND

RESPONSIVE

SYSTEMS

Engineering dynamic

clinical information

systems

The AutoTutor can gauge and respond to students' boredom and frustration.

automated and predictive systems what we make

high-resolution views and interventions

what we are

amplified roles and interactions

what we do

MICROWORK FOR WELL-BEING

Distributing lightweight health and medical tasks to a flexible workforce



VizWiz routes photos taken by vision-impaired users to microworkers for identification.



Samasource distributes small tasks to microworkers in six countries.

PROGRAMMABLE SELF-CARE

Prescribing therapeutic information streams



of participants feeling

QUANTIFIED STORYTELLING

Artfully communicating health data to lend relevance



U.S. health coaching programs' success at controlling costs leads to implementation overseas. ncbi.nlm.nih.gov

technological enablers

navigating the

ecosystem

This map of the decade

presents an information

ecosystem in flux

Three innovation hotspots in the center

automated and

predictive systems

what we make

Data mining and analytics will fuel

that can anticipate problems for

automatically.

efforts to create information systems

health and health care and intervene

amplified roles

and interactions

interventions it brings will disrupt

and infrastructures—and create

today's health and well-being roles

high-resolution

interventions

what we do

Abundant data and the new

views and

what we are

The way we understand and

improve well-being as living

biological systems will be transformed by abundant data.

organisms and as part of larger

FORECASTS

This map contains 12 forecasts of

innovations and disruptions that

respond to the challenge of making

information actionable for well-being.

SIGNALS

Each forecast is accompanied by

examples from today's world that point to the future depicted in the

one or two signals. These are

forecast.

whole new ones.

show us where the action is:

These technological enablers will create a world of abundant data, allowing us to generate and manage information as a resource for well-being.

settings of everyday life

These settings ground the forecasts in everyday life and explain how different settings present their own risks and opportunities for making information actionable.



© 2012 Institute for the Future. All rights reserved. All brands and trademarks remain property of their respective owners. Reproduction is prohibited without written consent.

TRACKING **MULTISPECIES** CONNECTIONS

Adapting to climate challenges through planetary monitoring

settings of everyday life

2M known species

Earth's Species

There are five times as many unknown or unclassified species as those we know about. "Sustain What?" give us more comprehensive view of planetary health.

High-resolution views show phytoplankton adapting to ocean acidification providing early warning sign of climate disruption.

TIME-**TARGETED** INTERVENTIONS

routines and treatments to rebalance minds and bodies

Designing optimized



Personal Data: The Emergence of a New Asset Class, identifies personal data management as a key emerging issue.

Study finds autono-

mous software "bots"

help individuals stick with exercise, with 87%

guilty for missing

appointments.

on-the-go

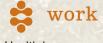
potential | Creating continuity in our information experiences for well-being

risk | Surveillance and monitoring for the public good become heavy-handed

home

potential | Health information becomes integrated into the setting where the vast majority of well-being is

risk | Medicalizing everyday life causes more people to tune out



potential | Health becomes a consideration in work and workplace design

risk | Health information transparency becomes coercive



Shifting medications

to the time of day children have seizures dramatically increases

> their effectiveness. The Wall Street Journal

> > potential | Diagnoses, treatments, and communication become more effective

risk | Data-driven insight is applied without full understanding and causes harm



purchasing goods and services that support their

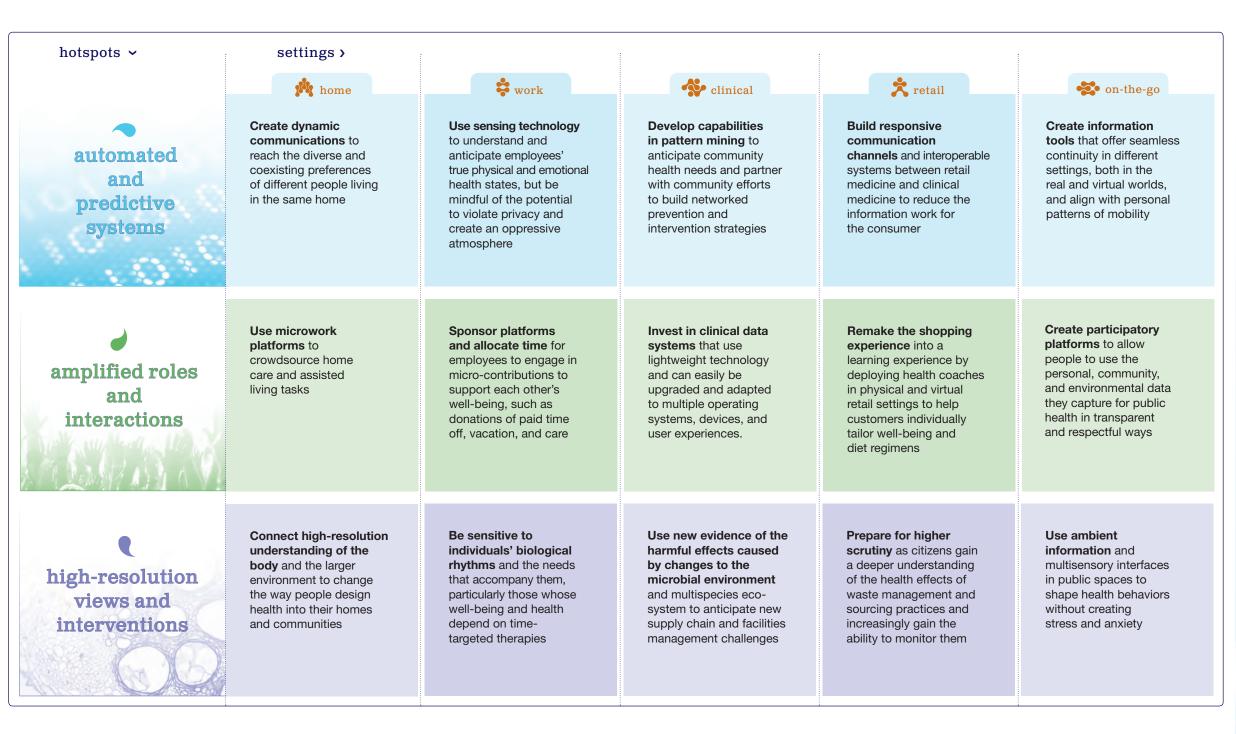
risk | Commercial profiles threaten people's control over their own data and identities

retail

potential | Tools to guide people toward

new opportunities to support well-being in the many settings of everyday life

Across the basic settings of everyday life, from home and work to clinics and shops and everywhere in between, new information ecosystems will create opportunities to support well-being in new ways—making new information flows truly actionable.



To further explore how people will use information to create well-being in the settings of everday life, look for Health Horizons' Information Ecosystems of Well-being toolkit this fall. It will describe personas of leading edge health pioneers, the emerging strategies they will use to make information actionable, and the changing settings of everyday life they will navigate. Together with this map, it provides a set of tools for thinking systematically about how to use abundant data to enhance health and well-being.



a guide to the future

information ecosystems for well-being



This map is a guide to our rapidly changing information ecosystems for well-being. You can use it to explore the three hotspots of innovation and well-being and the opportunities for new products, services, policies, and strategies in a variety of settings for the pursuit of health and well-being. Within each hotspot are forecasts that identify innovations and disruptions that will make health information actionable.

Innovation hotspots



automated and predictive systems Data mining and analytics will fuel efforts to create information systems that can anticipate problems for health and healthcare—and intervene automatically.



amplified roles and interactions Abundant data and the new interventions it brings will change the way people connect with ideas, information, organizations, and with one another, amplifying the power of information to create new meanings of well-being.



high-resolution views and interventions The ability to see patterns and phenomena at new scales from the smallest to the greatest will change the way we thrive as complex living organisms.

Forecasts and signals

This map contains 12 forecasts of innovations and disruptions that respond to the challenge of making information actionable for well-being. Each forecast is accompanied by one or two signals. These are examples from today's world that point to the future depicted in the forecast.

The opportunities for novel solutions

The innovation hotspots will also create big opportunities for pioneers across our economies and communities. Jump-start your own future by anticipating these opportunities in the many settings where we will create well-being in new ways over the next decade, from clinical and retail settings to work and home and even on the go.

ABOUT IFTF | We are an independent, nonprofit strategic research group with more than 40 years of forecasting experience. We offer clients a deep understanding of the identifying trends and discontinuities that will reshape well-being and health in the next then years.

ACKNOWLEDGEMENTS

Authors: Miriam Lueck Avery, Brinda Dalal, Rod Falcon, Ben Hamamoto, Bradley Kreit, Rachel Maguire

Peer Reviewers: Mary Cain, Tracey Grose, Mike Liebhold, Jason Tester, Kathi Vian

Editors: Lorraine Anderson, Pete Shanks

Producer and Creative Director: Jean Hagan

Design and Production: Robin Bogott, Karin Lubeck, Jody Radzik, Robin Weiss

In memory of Vivian Distler

